Advance Alliance Investment Funds
Advance Investment Funds

ADVANCE

Adviser Exchange Service Request

Advance Asset Management Limited ABN 98 002 538 329 AFSL 240902

Use this form to request access to Adviser Exchange Advance Alliance Investment Funds and Advance Investment Funds.

Please note: If you do not have a Adviser number please contact the Advance Adviser Services on 1800 650 498 for details on how to obtain one.

Complete this form using **black pen**. Print in clear – **CAPITAL LETTERS**

1. ADVISER DETAILS

Adviser number

A | | | | | | | |

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Dealer group

I/We would like to access the Adviser Exchange Client Information service, which includes, but is not limited to:

Internet Service

☑ Adviser Exchange Online Client Information Service

2. DECLARATION AND SIGNATURE

I agree to the Conditions of Use of this Service Request form and would like logins to the Adviser Exchange Online Client Information Service setup for the staff in section 3.

Signature of Adviser

Date (dd/mm/yy) / /

Signatory's name **(please print)**

Adviser stamp (please use black ink only)

3. ADVISER EXCHANGE USERS

Please setup the following people to have access to the Adviser Exchange Online Client Information Service. **(Note: Each person listed as follows will be allocated their own Adviser Code and PIN for use on the internet site.)**

A

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Position

Email address

B

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Position

Email address

C

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Position

Email address

You can submit this form by:

mail Advance Asset Management
GPO Box B87, Perth WA 6838

fax (02) 9274 5211