



Phone number during business hours

Mailing address of authorised representative

State	Postcode
Country, if not Australia	

Signature of authorised representative

Date (dd/mm/yy)

### 3. INVESTMENTS

I wish to appoint this authorised representative for my investment(s) in the following

Cross  the relevant box.

<input type="checkbox"/>	Advance Alliance Investment Account
<input type="checkbox"/>	Advance Alliance Wholesale Account

Note: If you don't select an option, you are deemed to appoint your authorised representative in respect of all your investments as held under your Investor Number provided in Section 1.

### 4. INVESTOR'S DECLARATION AND SIGNATURE

By signing this form, you appoint the person nominated in Section 2 as your authorised representative and agree to be bound by the following terms:

- Generally your authorised representative can do everything you can do with your investment except appoint another authorised representative.
- If your authorised representative is your financial planner, their authority is limited, for example they can not change any fees or alter payment/distribution bank account details.
- To cancel your authorised representative nomination, you must give us at least seven business days written notice.
- You release and indemnify us and any other member of the Westpac Banking Group severally from and against all liability which may be suffered by you or brought against us or any other member of the Westpac Banking Group in respect of any act or omission of your authorised representative, whether authorised by you or not.

A reference in the above terms to 'us' or 'we' is a reference to each of Advance Asset Management Limited ABN 98 002 538 329 AFSL 240902, Westpac Banking Corporation ABN 33 007 457 141 AFSL 23374 and any person who is at any time a member of the Westpac Group. Joint applicants must all sign unless we have received prior instructions from all investors that any can sign solely.

### WHO CAN SIGN THIS FORM?

#### Individual

Individual investors sign as Investor A.

If signing under a power of attorney, you verify that, at the time of signing, you have not received notice of revocation of that power. Please provide a certified copy of the original power of attorney including the appointed power of attorney's signature, if not already provided to us.

#### Joint investors

All investors must sign.

#### Trust or superannuation fund

Individual trustee – Sign as Investor A

Joint trustees – Sign as Investors A and B

Corporate trustee – See company requirements

#### Company

Acceptable company signatories are:

- two directors
- a director and a company secretary
- a sole director and sole secretary/sole trader.

#### Club or association or other

Office bearer(s) must sign and state their appropriate office title (eg president, secretary).

### YOUR REQUEST CANNOT PROCEED IF THIS SECTION IS NOT SIGNED WITH POSITION IF A COMPANY ACCOUNT

Signature of Investor A, Director or Sole Trader

Date (dd/mm/yy)

Signatory's full name (please print)

Position (companies only)

Director  Sole Director and Sole Secretary

Clubs/associations/unincorporated bodies (indicate office title)

Signature of Investor B, Director or Sole Trader

Date (dd/mm/yy)

Signatory's full name (please print)

Position (companies only)

Director  Company Secretary

Clubs/associations/unincorporated bodies (indicate office title)

**Please note that this form cannot be faxed. You can mail your completed form to:**

- mail Advance Asset Management  
GPO Box B87  
Perth WA 6838