

8. Regular deposit plan (continued)

My contributions* will be made up of:

Employer contribution [^]	Personal deducted contribution ^{†^}	Personal undeducted contribution ^{†#}	Salary sacrifice contribution [^]	Superannuation guarantee contribution [^]	Spouse contribution ^{†#}	Total
\$	\$	\$	\$	\$	\$	\$

* Contribution caps apply to each financial year's contributions. Contributions above these caps may be subject to additional tax, which is determined by the ATO after the end of the financial year. For information about these caps, please refer to our 'Tax and your Retirement' flyer.

† We are unable to accept a single member contribution (personal deducted, personal undeducted or spouse contribution) where it exceeds the non-concessional contributions cap for your age or you have not supplied us with your TFN.

This type of contribution is also known as a non-concessional contribution.

^ This type of contribution is also known as a concessional contribution.

Nominate the Regular Deposit Plan fee (before GST) to apply to your Regular Deposit Plan deposits (a corresponding amount will be paid to your financial adviser as remuneration):

Regular Deposit Plan fee % (max 4.0%)

I wish to cancel my Regular Deposit Plan.

Under superannuation law, you must be eligible to make a contribution to this Account. The table below shows the circumstances under which you are eligible to make each type of contribution. **Please tick the circumstances that apply to you.**

Circumstances in which contributions may be made and the types of contributions that may be accepted by us:

Contribution types	Personal contributions (including those made by a self employed individual)	Mandated employer contributions (award and superannuation guarantee contributions)	Non-mandated employer contributions (including directed termination payments)	Eligible spouse contributions [#]
<input type="checkbox"/> You are under age 65	✓	✓	✓	✓
<input type="checkbox"/> You: <ul style="list-style-type: none"> are 65 years of age or over, but not age 70; and (other than for mandated employer contributions) have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days during the financial year in which the contribution is made 	✓	✓	✓	✓
<input type="checkbox"/> You: <ul style="list-style-type: none"> are 70 years of age or over, but not age 75; and (other than for mandated employer contributions) have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days during the financial year in which the contribution is made <p>Other than for mandated employer contributions, the contribution must be received on or before the day that is 28 days after the end of the month in which you turn 75</p>	✓	✓ (Award contributions only)	✓	✗
<input type="checkbox"/> You are 75 years of age or over	✗	✓ (Award contributions only)	✗	✗

If a spouse contribution is made, you confirm the person making the contribution is either legally married to you or living with you on a genuine domestic basis and is not entitled to a tax deduction for the contribution.

