

Advance – Super/Pension Transfer Authority



Complete this Application in **BLOCK LETTERS** and

- post it to Advance, GPO Box B87, Perth WA 6838
- do not use this form if you wish to close your existing Account
- use a separate form for each fund being transferred
- we will accept photocopies with an original signature

Note: Privacy laws protect your privacy. Please read our Privacy Brochure for more information. A copy can be obtained from Investor Services.

Questions? Call Investor Services on **1800 819 935** or email investorservices@advance.com.au

You may ask your previous super fund for all information about your benefits in that fund (including transfer/exit/withdrawal/ other fees, insurance cover types and amounts and the available investment options) as you need to understand the effects of transferring your benefits to your new Advance Account.

1. Details of fund to be transferred

Fund name

Policy/Account number

Name of Administration Company/Trustee

Administration Company's/Trustee's address

 State Postcode

Please transfer Total Account Value OR

Partial Account Value of \$

Amounts paid into the policy after 30 June 1983 that I have claimed as a tax deduction.

Nil OR All OR \$

If you are leaving an Employer, complete the details below:

Fund name

Date left previous employer

2. Your details

Title Surname

Given names

Date of birth

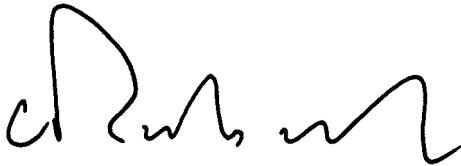
TO WHOM IT MAY CONCERN

CERTIFICATE OF COMPLIANCE

We certify that:

1. The Advance Super Account, Advance Allocated Pension Account and Advances Term Allocated Pension Account (each an 'Account') are all part of the Advance Retirement Suite ABN 95 068 282 166, a resident regulated superannuation fund (within the meaning of the Superannuation Industry (Supervision) Act 1993) ('SIS'), Superannuation Fund Number 511 894 066 (the 'Fund'), which is also a complying superannuation fund under section 45 of that Act.
2. The Advance Super Account Superannuation Product Identification Number ('SPIN') is ASG0027AU. The Advance Allocated Pension Account and Advance Term Allocated Pension Account SPIN is ASG0026AU.
3. The Trustee of the Accounts is Asgard Capital Management Ltd.
6. None of the Accounts have been directed by the Australian Prudential Regulation Authority to cease accepting contributions under Section 63 of SIS.
7. Your employer can pay superannuation contributions to the Fund by making a cheque payable to Asgard – Advance – Super and forwarding the cheque together with the employee name, account number and contribution type to the address below. Your employer then forwards this attached with a cheque to:

Advance
GPO Box B87
Perth WA 6838



For and on behalf of the Trustee
Asgard Capital Management Ltd

Sydney
Level 12
400 George Street
Sydney NSW 2000

Melbourne
Level 41, ANZ Tower
55 Collins Street
Melbourne VIC 3000

Perth
Level 38, Central Park
152 St George's Terrace
Perth WA 6000

Brisbane
Level 21, Central Plaza One
345 Queen Street
Brisbane QLD 4000

Adelaide
Level 25, Santos House
91 King William Street
Adelaide SA 5000

Asgard Capital Management Ltd
ABN 92 009 279 592 AFSL 240695
is the trustee and administrator
of the Advance Retirement Suite

ADVANCE
INVESTIGATE

AD11002-0310bt